Derek Hopkins Register of Wills

Rebecca Raspe Chief Deputy

Ashley Suttell Assistant Chief Deputy

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The Register of Wills for Harford County

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Lucy B. Lutche Deputy

Charlotte M. Smetana

Deputy

Karen Novakoski

Deputy

Carol Smith Deputy

SMALL ESTATE CHECKLIST

\$50,000 or less / (\$100,000 if spouse is sole heir or legatee)

FORMS TO BE COMPLETED & SIGNED BY THE PETITIONER (registers.maryland.gov)

1103	Small Estate Petition For Administration (with 1137 Schedule B)
1104	List of Interested Persons
1124	Information Report
1118	Consent to Appointment (if not named in Will or have priority of appointment)
1103	Resident Agent (If PR is <u>not</u> a Maryland resident

DOCUMENTS O DEATH CERTIFICATE O FUNERAL BILL

LAST WILL & TESTAMENT O No Will O Signed Will (not a photocopy) O In ROW Safekeeping

REAL PROPERTY O Tax Assessment O Mortgage balance Statement

VEHICLES O Title(s) copy O Value printout / appraisal O Lien statement

(KBB, NADA, CarMax, etc)

BANK ACCOUNT / STOCKS O Recent statement (date of death value)

REFUNDS O Copy of check(s) O Statement of refund due

PHONE NUMBER :___

DIRECTIONS Please mail or hand-deliver the signed forms and documentation to the address above. We have a locked drop box in our lobby available during regular business hours. Our typical turnaround for processing is 3-5 days. We will mail the Letters of Administration directly to the Personal Representative. If you prefer to pick them up, please leave a note with the paperwork and we will call when they are ready. If you prefer to schedule an appointment, please call the office directly.

The Harford County Register of Wills office is committed to giving our citizens the best service possible. Every effort is made to provide accurate information and assistance regarding matters that are important to you. Please be advised, however, that we are prohibited by law from rendering legal advice and any information given by the office is to only be used as a guide.